

TANBRIDGE ACADEMY BURSARY PROGRAM

The Tanbridge Academy Bursary Program is available to new and returning students entering all grades in September. All awards are based solely on financial need. Tanbridge does not offer athletic scholarships.

The purpose of the Tanbridge Academy Bursary program is to provide financial assistance to “mission appropriate students” whose families may not have the financial ability to afford full tuition costs.

These awards are available to new and returning students.

BURSARY GUIDELINES:

1. All awards are based on need as determined by the Chairman’s Financial Aid Committee. In addition to establishing financial need, there is a competitive component to the program. Because there are a limited number of awards, students must qualify in terms of merit based on current academic achievement, character and citizenship.
2. Bursary awards will be provided from the Tanbridge Academy Endowment Fund.
3. All bursary awards are distributed annually and must be re-applied for each school year.
4. Any family applying for a bursary must provide a confidential financial disclosure and Notice of Assessment from your most recent tax return to the Chairman’s Committee.
5. Tanbridge Academy regrets that we cannot provide financial assistance to all those who apply. We judge each application fairly and on its merits compared with all other applications in the same year.

APPLICATION PROCESS:

1. Parents must complete the financial disclosure using forms provided by Tanbridge Academy.
2. The regular Tanbridge Academy application or re-registration form and all required documents must be included with the assistance application.
3. The deadline for application for the Chairman’s Committee is May 15, 2010. The Chairman’s Committee will contact the bursary recipients within two weeks of the application deadline.

TANBRIDGE ACADEMY BURSARY AWARD FINANCIAL DISCLOSURE

INSTRUCTIONS

1. The application form and statement of financial condition must be fully completed and submitted with the completed application or re-registration form and all supporting documents.
2. The material must be provided by and contain information on both parents, except in cases of divorce, death, etc. [please explain]. In the case of a single parent situation by reason of divorce or separation, it would assist the awards process to include an explanation of the financial condition of the other parent and the reasons for their inability to assist in paying fees.
3. The term “bursary period” includes only the current school year for which application is being made.
4. The Chairman’s Committee reserves the right to request clarification or verification of any financial information submitted.
(This information will be kept confidential and will be used only for the purposes of determining eligibility for a bursary award. It will be disclosed only to those required to view the information in order to make the determination. Your provision of this information to the Chairman’s Committee constitutes your consent for collection, use and disclosure of financial information for the stated purpose.)
5. While every effort will be made to maintain confidentiality, neither the Committee nor any officer or employee of Tanbridge Academy accepts liability for any claim or damage resulting from the information given, or from the accidental or unintentional disclosure thereof to any person or body. The completion of these forms by the applicant(s) shall constitute and evidence an absolute waiver of any such liability.

**TANBRIDGE ACADEMY CHAIRMAN'S
FINANCIAL AID COMMITTEE
APPLICATION FOR FINANCIAL ASSISTANCE**

Student's Name: _____ Grade in 2010/2011: _____

Name and Address of Parent(s)/Guardian(s):

Home Telephone: _____ Business Telephone: _____

Relationship to student (if not parent(s) or if only one parent, please explain):

The undersigned Applicant(s) hereby request(s) the grant of assistance relating to the tuition fees of Tanbridge Academy by way of a bursary for the student above-named; and certify(ies) and confirm(s) that, to the best of the knowledge and belief of the Applicant(s), the statements in this application and in the Statement of Financial Condition which are supplied to Chairman's Financial Aid Committee in support of such request, contain a true and complete account of the present and contemplated financial condition of the Applicant(s) and the student in accordance with the information required therein, and that any material change in such financial condition will be forthwith communicated to the Committee; and the Applicant(s) acknowledge(s) the conditions and waiver set out in the instructions hereto.

Applicant's Signature: _____

Applicant's Signature: _____

Date: _____

**PLEASE SUBMIT ON A CONFIDENTIAL BASIS TO THE ATTENTION
OF THE HEADMASTER OR CHAIRMAN**

**TANBRIDGE ACADEMY CHAIRMAN'S
FINANCIAL AID COMMITTEE**

STATEMENT OF FINANCIAL CONDITION

I. Gross Annual Income from all sources

a) Salary: _____

b) Other: (Capital gains, rents, bequest, etc.): _____

Total: _____

If income from previous year or projected income for next year differs by more than 15%,
please explain:

II. Net Worth

ASSETS

Cash: _____

Marketable securities: _____

RRSP: _____

Recreational Assets: _____
(cottage, etc)

Household Effects: _____

Motor Vehicles: _____

Principal Residence: _____

Other (details): _____

Total Assets: _____

Net Worth: _____
(subtract liabilities from Assets)

LIABILITIES

Current Debt: _____

Mortgage: _____

Other: _____

Total Liabilities: _____



IV. Family Detail

Number of Children: _____ Ages: _____

Fees now paid for education: _____

On behalf of the bursary applicant(s): _____

On behalf of siblings (please give details): _____

Fee assistance now received for education cost (please provide details): _____

V. Occupations and Business Addresses

Mother

Occupation: _____

Business Name: _____

Business Address: _____

Business Phone: _____

Self Employed?: Yes No

Father

Occupation: _____

Business Name: _____

Business Address: _____

Business Phone: _____

Self Employed?: Yes No

Please provide the name, address and telephone number of a financial reference:

Name and address: _____

Business Telephone: _____